



CCTH CPA LIMITED
中正天恆會計師有限公司

28 March 2022

The Board of Directors
Feiyang International Holdings Group Limited
4/F., Wah Yuen Building,
149 Queen's Road Central,
Hong Kong

Dear Sirs,

Feiyang International Holdings Group Limited (the "Company") and its subsidiaries (collectively referred to as "the Group")
Proposed rights issue on the basis of one rights share for every three existing shares held on record date

We refer to the prospectus of the Company dated 28 March 2022 (the "Prospectus") relating to the captioned matter. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Prospectus.

We hereby give consent, and confirm that we have not withdrawn our consent, to the inclusion of our report on the compilation of unaudited pro forma financial information of the Group contained in section 2 of Appendix II to the Prospectus, and with references to our name in the form and context in which they are included. We further give consent to this letter and our aforementioned report being made available for inspection as referred to in section 9 of Appendix III to the Prospectus.

We confirm that as at the Latest Practicable Date,

- (a) we have no shareholding interest, directly or indirectly, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group.
- (b) we do not have any direct or indirect interest in any asset which had been, since 31 December 2020 (the date to which the latest published audited financial statements of the Group were made up), acquired, disposed of by, or leased to any member of the Group, or which are proposed to be acquired by, disposed of by, or leased to any member of the Group.

Yours faithfully



CCTH CPA Limited
Certified Public Accountants
Hong Kong

CCTH CPA LIMITED